



Quiz

Disabilities and Will-Making

1. What percentage of Australians do not have a will?
 - a. 20%
 - b. 50%
 - c. 60%
 - d. 85%

2. What can a beneficiary contribute to a special disability trust?
 - a. Money received from an estate in the last 3 years
 - b. Money received from superannuation in the last 3 years
 - c. A and B
 - d. None of the above

3. Who benefits from a special disability trust?
 - a. The person with the disability
 - b. The parents of the person with the disability
 - c. Both the person with a disability and their parents
 - d. The spouse of the person with a disability

4. How can a disability be considered severe
- a. The person is eligible for disability payments
 - b. The person is unable to work for more than 7 hours a week
 - c. Any carer the person had would be eligible for a carer's allowance
 - d. All of the above
5. Which of the following statements is true?
- a. There only needs to be one trustee in a special disability trust
 - b. A trustee must be a fit and proper person
 - c. Trustees in a special disability trust must report annually to Centrelink
 - d. B an C

Answers:

1. b 2. c 3. c 4. d 5. d